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Investor Fact Sheet:

Permanent Technologies Inc.

189 Broadway
Huntington Station, New York 11747

Symbol: PERT.PK
www.TineLok.com



PERT.PK

Fast Facts About Permanent Technologies Inc.

The Business: Developer and marketer of proprietary patented vibration-proof fastening system that holds tight under harsh conditions.

Trading Symbol: PERT.PK
Company Website: www.TineLok.com

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Report Highlights

- PERT designs and sells TineLok, an innovative and patented vibration proof fastening system that solves the problem of fasteners loosening under heavy vibration or extreme conditions
- Projected demand for industrial fasteners is \$66 Billion by 2012
- U.S. Navy is currently testing an updated design of TineLok fastener for the LCAC Hovercraft
- Potential exists in numerous industries, including: Automotive, Aerospace, Marine, Defense, Agriculture, Structural, Railways, Highways/Bridges/Tunnels, and Electronics and medical
- Competition may be forced to license Company intellectual property

Company Overview:

Permanent Technologies is the developer and marketer of proprietary patented products to the fastener industry. The Company's flagship product is known as TineLok, a patented vibration proof fastener locking system.

TineLok's innovative system addresses problems of fasteners loosening under heavy vibration and extreme conditions. Customary threaded fastener systems are subject to disassemble and fail as a result of vibration.

TineLok solves this problem using a uniquely designed one-way nut and bolt combination which locks at predefined positions, eliminating the possibility that vibration may loosen the nut or bolt.

TineLok is a patented vibration proof mechanically self-locking threaded fastener system, which is non-clamp force dependent.

Furthermore, Tinelok is as easy to assemble (and disassemble) as standard nuts and bolts but requires no special tooling.



A TineLok vibration-proof fastener showing longitudinally grooved bolt alongside the nut with locking "tined" insert

Some additional advantages of TineLok include:

- Lower warranty and maintenance costs due to superior reliability
- Ease of installation, tightening and removal because only conventional tools are needed.
- Prevention of joint failure in hard to reach locations
- Discourages tampering with warranty parts or theft of valuable components
- Can be produced in various materials to satisfy diverse requirements

The product is to be sold directly to commercial, industrial and other customers both directly and/or through OEM suppliers and licensed manufactures.

Permanent Technologies has been granted multiple patent (both U.S. domestic and International) for TineLok and is poised to commence sales, locally, nationally and worldwide.

Potential of the Industrial Fastener Market:

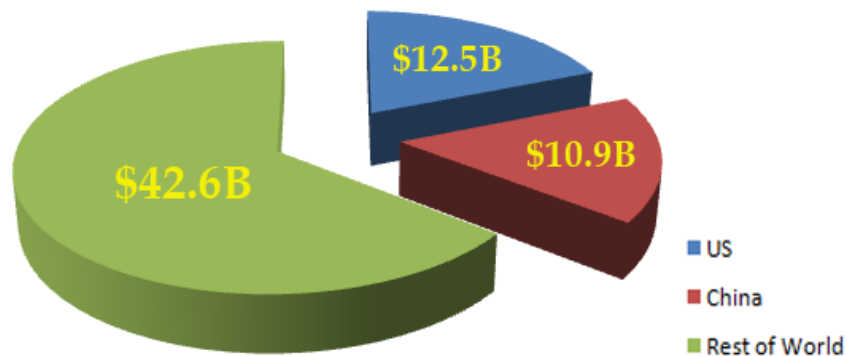
Global demand for industrial fasteners is projected to increase 4.8 percent annually to \$66 billion in 2012.

Projected U.S. demand for industrial fasteners will reach \$12.5 billion in 2013, according to research by Freedonia Research Group.

And the market for aerospace-grade fasteners is forecast to outpace standard fastener sales (Note: Aerospace and Aeronautics are top targeted niche applications for PERT.PK)

Further, demand for industrial fasteners in China is projected to increase 10.7 percent annually to 74.2 billion Yuan (equates to about \$US10.9 Billion) in 2013, driven by rapid growth in manufacturing production, especially industrial machinery and motor vehicles

Projected Worldwide Industrial Fastener Demand 2012/2013



Source: Freedonia Research Group

Target Markets for TineLok:

TineLok's active and useful market is everywhere fasteners are used in high stress environments; especially created or compounded by vibration. TineLok provides a solution to fastener problems in such environments not available until now.

Defense Applications/Projects

The United States Navy previously conducted tests of TineLok on its Landing Craft Air Cushion (LCAC) class hovercraft and has requested testing a newer version of the product with increased corrosion resistance to fully satisfy its extremely severe operating conditions.

The Navy's LCAC presents an extremely harsh vibration and environmental (salt water) environment. Success in this environment appears to be the ultimate test of a product.

The company and Navy expect the improved version to be of greater success and use and anticipate completing their full evaluation during the third quarter of 2010.



One of the fleet of U.S. Navy LCAC Hovercrafts on maneuvers in the open seas

In addition to the United States Navy, the Company anticipates serving the needs of other divisions of the United States Military and Defense contractors, including but not limited to aerospace, energy and automotive manufacturers.

Additional Applications:



- **Automotive:** Door window assemblies, dash board nuts and bolts and wire hanger attachments, wheel lug nuts, motor mounts, exhaust systems, shock absorber mounting, steering rods, etc. In addition, off-road vehicles, motorcycles, trucks, ambulances, trail bikes and related devices require vibration-proof fastening for long term use.
- **Aerospace:** Engine frame vibration mounts, landing gear motor mounts and wheel landing components, wire harness hangers within the fuselages, gearing mechanisms for vertical rudder and horizontal stabilizers and landing flaps, helicopters, and high vibration air transports are ideal candidates for vibration-proof fastening.

- **Marine/Military, Research and Private:** Large and small sea craft have major vibration problems from pounding seas, in board and outboard engine mounts, control and steering mechanisms, drive shaft, propellers, deck mounts, sail furling systems, etc ... all demand vibration-proof fasteners.
- **Agriculture:** Tractor steering mechanisms, towing hitches, all crop gathering mechanisms, pump mountings (fuel and water), backhoes, diggers (standard and large) and more make vibration-proof fastening a must.
- **Structural:** Lifting cranes, steel beam attachments, interior and exterior window frame surfaces, recessed bolt mounting, air conditioning placements, independent power supply systems, gas and oil feed lines, jackhammers and road pavers call for vibration-proof fasteners.
- **Railways:** Bolt and nut plates for tracks, track switching devices, mechanical gates, electrical power supply plates, engines and rail cars, freight and cargo trains, military transports need vibration-proof fasteners.



Global demand for industrial fasteners is projected to increase 4.8 percent annually to \$66 billion in 2012

- **Highways, Bridges and Tunnels:** All steel structure bolting for vibration protection, cabling plates, vertical and horizontal stabilizers, tunneling equipment and tracking, tracking gear, power supply units for all types last longer with vibration-proof fasteners.
- **Electronic and Medical:** Electronic boards, panels, internal computer boards, MRI and CAT scan type equipment, ambulances and medical equipment that is sensitive to vibration will improve performance with vibration-proof fastening.

Manufacturing of TineLok Products:

The Company's products are currently made by authorized third party manufacturers.

The Company is also engaged in discussions with select manufacturers of metal and plastic capable of producing a finished product suitable to the company's standards and requisites for deliver to prospective clients for testing and evaluation.



All suppliers and manufacturers are currently U.S. based and all materials for manufacturing are readily available.

Competition:

More than 500,000 types of fasteners are available today ranging from threaded and non-threaded nuts and bolts plus bolts with clips, cotter pins, etc., in metals, plastics or composites.

Most of the self-described "locking" thread fasteners utilize multiple components, incur added labor costs and often rely on misaligned threads for lock-in, but quickly lose effectiveness and denigrate. Some examples are: lock washers, tooth washers, blind thread bores filled with resilient inserts, nuts with nylon inserts that jam or deform when tightened.

TineLok is different. And the Company believes competitors will seek licenses to their patents and to otherwise enhance the Company's business.

Such competitors include Alcoa's (AFS) Huck Fastening System, Stanley Black & Decker's Spiralock and others.

Current Projects:

The United States Navy has requested updated specifications to further fit, test and evaluate the product, with new specifications, on its hovercraft equipment. The Company and the Navy anticipate completion of this evaluation during the third quarter of 2010.



Intellectual Property:

The Company's registered trademarks include: TINELOK and PERMANENTECH

The Company current holds a number of United States and International patents related to its TineLok Vibration-Proof Fastening System.

The company plans to apply for new patents and/or maintain current patent annuities, prosecute, defend, and/or assert rights to patents in the countries where it already holds patents and for new countries.

Officers and Directors:

Loren Ball, Chairman, Treasurer, Director

Mr. Ball founded Permanent Technologies, a New York Limited Liability Company with his co-inventor to many of the company's patents.

After years of development and filing of several of initial patents he successfully steered the company to meet several key milestones which included:

Furthering patents in the United States and abroad, contributing as the inventor of record on several designs and patent applications, having the product tested for use by the United States Navy and the restructuring of the company as publicly traded company.

Mr. Ball is also the Principal and President of Loren J. Ball Associates, Inc. a private consulting company providing management consulting services to small businesses.

Patrick Tremblay, Senior Advisor

Mr. Patrick Tremblay a seasoned executive with experience in Risk Management, Restructuring, Business Process Reengineering and Finance at Bombardier, Deloitte Consulting, KPMG, McGladrey and other firms will join Permanent Technologies as a Senior Advisor to further develop the company's presence in the Global Manufacturing, OEM and Department of Defense sectors

Dominic Vergata, Secretary, Director

Mr. Vergata is retired since 1998 and is an initial investor with Mr. Ball into Permanent Technologies, a Limited Liability Company prior to the share exchange in 2007. He has been instrumental with his business expertise and acumen supporting the company and its product development.

Company News and Milestones:

- **Permanent Technologies, Inventor of the TineLok Vibration Proof Fastening System, Names New President**

Pierre Dionne has been named President of Permanent Technologies and is charged with managing Company operations, marketing and manufacturing efforts

- **U.S. Navy Places Order For TineLok Vibration-Proof Fasteners in Thermo-Plastic Material**

Permanent Technologies will supply its latest design TineLok Vibration-proof Fastening System products made from High Performance Thermo-Plastic to the U.S. Navy for testing on the LCAC Hovercraft



- **TineLok Passes Critical U.S. Navy Performance and Reliability Tests With Flying Colors**

Permanent Technologies TineLok Vibration-Proof Fastening System Successfully Completes Performance, Reliability and Serviceability Tests By The U.S. Navy for Deployment on the Military's Newest Advanced Hovercraft - the LCAC

- **Vibration-Proof, Self-Locking Fasteners Guard Against Tampering**
"TineLok™", the multi-faceted, vibration-proof, self-locking nut and bolt system is now being offered in a tamper-proof version to meet elevated security needs.

- **Vibration-Proof, Self-Locking Fastener Breakthrough**

The revolutionary "TineLok™" Vibration-Proof Nut and Bolt system has been called "one of the most significant fastener developments to emerge in 25 years".



- **Vibration-Proof Fastener System Named "Best Product of the Year"**

The TineLok™, vibration-proof, self-locking, fastener system which will not loosen regardless of seat torque has been designated as "Best Product of 2002" in the fastening, joining and assembly category, by an independent panel of judges for an annual competition sponsored by a leading design engineering journal.

Summary and Conclusions:

- ✔ Permanent Technologies Inc. (PERT.PK) has designed and manufactured a unique vibration-proof fastening system (TineLok) that solves an important problem for many applications. TineLok is both easy to install and remove – requiring no special tools or complex equipment.
- ✔ There's huge market demand for industrial fasteners – \$US 66 Billion projected by 2012.
- ✔ PERT products have been installed and tested on the U.S. Navy's LCAC Hovercraft, likely one of the most demanding applications due to extreme vibration and harsh operating environments. Success here could lead to additional naval opportunities and well as opportunity for other branches of the military.
- ✔ New management with government and prime contractor selling experience has recently joined the company.

With this in mind, it appears Permanent Technologies, Inc. (PERT.PK) and their TineLok products have incredible market potential – in many significant application niches – in the future.

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